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a partnership including professional corporations

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7696-A
RECORDATION NO. 7696-A
FILING 1388

NOV 15 1988 9 10 AM

INTERSTATE COMMERCE COMMISSION

Honorable Noreta R. McGee, Secretary
Interstate Commerce Commission
Washington, D.C. 20423

8-320A011

No. NOV 15 1988

Date

Fee \$ 13.00

ICC Washington, D. C.

Dear Ms. McGee:

\$13.00 filing fee

Enclosed for recordation under the provisions of 49 USC 11303(a) are the original and two counterparts of a Termination of Railroad Equipment Lease dated November 8, 1988. The Railroad Equipment Lease to which said Termination relates is dated August 14, 1974 and was filed with your office on November 14, 1974 and given Recordation No. 7696. Said Termination covers all of the railroad equipment covered by said Railroad Equipment Lease. Said Termination is a secondary document.

This is
Rec No.
7696-A

The name and address of the party is:

Lessor: Merchants Investment Co.
880 Lee Street
Suite 801
Des Plaines, Illinois 60016

The undersigned has acted as special counsel in connection with the preparation of the enclosed document and has knowledge of the matters set forth therein.

Please return two counterparts of the Termination of Railroad Equipment Lease to Larry Elkins, Esq., Chapman and Cutler, 111 West Monroe Street, Chicago, Illinois 60603.

Also enclosed is a check in the amount of \$13.00 covering the required recording fee.

A short summary of the enclosed secondary document to appear in the Index follows:

"Termination of Lease in Entirety"

Very truly yours,

CHAPMAN AND CUTLER

By Larry Elkins
Larry Elkins, P.C.

LE/lck
Enclosure

C. A. Chapman and H. E. Cutler

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7696-A
RECORDATION NO. 7696-1111

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INTERSTATE COMMERCE COMMISSION

TERMINATION OF RAILROAD EQUIPMENT LEASE

The undersigned, Merchants Investment Co. (the "Lessor"), is the Lessor under the Railroad Equipment Lease dated August 14, 1974 between the Lessor and General Motors Corporation (Electro-Motive Division), as lessee, which was filed with the Interstate Commerce Commission on November 4, 1974 and given Recordation No. 7696 (the "Lease").

This Termination of Railroad Equipment Lease is executed and delivered by Lessor to evidence that the aforesaid Railroad Equipment Lease has been terminated and is no longer in effect.

Dated: Nov. 8., 1988.

MERCHANTS INVESTMENT CO.

By Thomas D. Hicks
Its V. PRESIDENT

STATE OF ILLINOIS)
)
COUNTY OF Cook)

On this 8th day of November, 1988, before me personally appeared Thomas D. Hicks, to me personally known, who being by me duly sworn, says that he is the President of MERCHANTS INVESTMENT CO., that the foregoing instrument was signed on behalf of said corporation by authority of its Board of Directors, and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

Lori Alvarez
Notary Public

My commission expires: 3-28-92

